Sprint 87 (4/5 - 17/5)

2026-05-19 - - Comments (0) - Releases

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This sprint focused on smoother document handling, stronger accounting safeguards, and fixes to several workflow issues affecting day-to-day work.

1. *Snuck in for deliberation* 'Relative +/- Dates' for Tasks in Workflows

- **Summary:** Added smart timeline workflows so one key date can automatically schedule related tasks and keep deadlines aligned when plans change.
- **Assignee:** Murilo

2. FormEvo Integration Problem Statement

- **Summary:** Improved the FormEvo integration setup so multi-user firms can work with forms more reliably across teams.
- **Assignee:** Igor

3. CHORE - Eliminate email body and create .msg for all legacy emails

- **Summary:** Legacy emails are now preserved as .msg files for more consistent email records.
- **Assignee:** Igor

4. EPIC: Bulk CTO omitting VAT on 'No-VAT Recharge'

- **Summary:** Corrected bulk cost transfers so no-VAT recharges are handled more accurately.
- **Assignee:** Henrique

5. Forms Created using the API - Fields of type List cause an error

- **Summary:** Fixed API-created forms so list fields work properly instead of failing.
- **Assignee:** Igor

6. PDF Conversion Issue

- **Summary:** Fixed PDF conversion so documents keep a usable PDF file extension and open as expected.
- **Assignee:** Igor

7. White Screen of Death

- **Summary:** Resolved a white-screen issue in Accounting so affected users can access statements again.
- **Assignee:** Igor

8. Jackie Cannot log in - White Screen only

- **Summary:** Resolved a login issue that was preventing an affected user from accessing the system.
- **Assignee:** Unassigned

9. zero OFFICE_CREDIT outstanding on invoice issuance

- **Summary:** Office credits now clear correctly when invoiced, helping keep balances accurate.
- **Assignee:** Henrique

10. Block AD rejection if already billed

- **Summary:** Added a safeguard to stop billed disbursements from being rejected after billing.
- **Assignee:** Henrique

11. Emails do not Display To/From/CC/ Date and time of sending

- **Summary:** Restored missing email metadata so message records show sender, recipients, and sent time.
- **Assignee:** Igor

12. AUS - No tax Selectionon Office Payments or ADs

- **Summary:** Restored tax selection options for Australian office payments and disbursements.
- **Assignee:** Rafael

13. Allocate Office Credit

- **Summary:** Added the ability to allocate office credit against outstanding items more flexibly.
- **Assignee:** Henrique

14. Error on Contact Screen

- **Summary:** Fixed contact-screen errors to make reviewing imported contact records more stable.
- **Assignee:** Igor

15. Correspondence search refactor

- **Summary:** Improved correspondence search performance so results load more smoothly.
- **Assignee:** Igor

16. EPIC - Invoice Flow Bugs

- **Summary:** Improved invoice flow visibility so users can better see where an invoice sits in approval.
- **Assignee:** Igor